

**EXHIBIT D**

**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY**

**EXHIBIT D-1**

**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY AS COMPARED TO BUDGET**

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	June 2020	July 2020	August 2020	September 2020	Total	June 2020	July 2020	August 2020	September 2020	Total
B110 Case Administration	50	50	50	50	<b>200</b>	22.00	17.20	11.80	29.90	<b>80.90</b>
B112 General Creditor Inquiries	2	2	2	2	<b>8</b>	0.00	1.30	0.00	0.00	<b>1.30</b>
B113 Pleadings Review	20	20	25	25	<b>90</b>	12.30	15.00	8.60	12.30	<b>48.20</b>
B120 Asset Analysis and Recovery	0	2	2	2	<b>6</b>	0.00	0.00	0.00	0.00	<b>0.00</b>
B130 Asset Disposition	0	0	0	0	<b>0</b>	0.00	0.00	0.00	0.00	<b>0.00</b>
B140 Relief from Stay / Adequate Protection Proceedings	50	10	20	30	<b>110</b>	1.00	31.50	3.50	3.60	<b>39.60</b>
B150 Meetings of Creditors' Committee and Communications with Creditors	100	75	75	75	<b>325</b>	72.00	62.30	86.70	89.70	<b>310.70</b>
B155 Court Hearings (including Preparation for Court Hearings)	30	20	10	30	<b>90</b>	54.70	8.30	4.70	76.80	<b>144.50</b>
B160 Employment / Fee Applications (Paul Hastings)	50	40	40	50	<b>180</b>	44.10	48.30	14.80	23.80	<b>131.00</b>
B161 Budgeting (Case)	2	2	2	2	<b>8</b>	1.10	0.80	0.70	0.60	<b>3.20</b>
B165 Employment / Fee Applications (Other Professionals)	10	5	5	5	<b>25</b>	0.90	13.00	1.70	2.20	<b>17.80</b>
B170 Fee and Employment Objections	2	2	2	2	<b>8</b>	0.00	0.00	0.00	0.00	<b>0.00</b>

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	June 2020	July 2020	August 2020	September 2020	Total	June 2020	July 2020	August 2020	September 2020	Total
B180 Avoidance Action Analysis	5	5	5	5	20	0.00	0.00	0.00	0.00	0.00
B185 Assumption / Rejection of Leases and Contracts	25	25	25	25	100	4.80	1.50	0.00	0.00	6.30
B190 Other Contested Matters (including GDB restructuring)	25	15	20	10	70	1.40	1.80	1.60	0.90	5.70
B191 General Litigation	150	200	200	200	750	32.20	19.60	18.70	29.70	100.20
B195 Non-Working Travel <sup>1</sup>	2	0	0	0	2	0.00	0.00	0.00	0.00	0.00
B210 Debtors' Financial Information and Operations/Fiscal Plan	5	5	5	5	20	1.80	1.00	0.00	0.00	2.80
B220 Employee Benefits / Pensions	0	0	0	0	0	0.00	0.20	0.00	0.00	0.20
B230 Financing / Cash Collections	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B231 Security Document Analysis	5	5	5	5	20	0.00	0.00	0.00	0.00	0.00
B240 Tax Issues	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B260 Meetings of and Communications with Debtors/Oversight Board	5	5	5	5	20	1.00	2.60	1.00	0.00	4.60
B261 Investigations	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B310 Claims Administration and Objections	250	150	300	200	900	190.30	231.90	313.30	180.00	915.50

<sup>1</sup> The firm charges one-half a timekeeper's normal billing rate for any time incurred on account of non-working travel.

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	June 2020	July 2020	August 2020	September 2020	Total	June 2020	July 2020	August 2020	September 2020	Total
B320 Plan and Disclosure Statement	250	150	50	50	<b>500</b>	59.50	40.00	0.30	49.60	<b>149.40</b>
B420 Restructurings	10	10	20	100	<b>140</b>	42.80	79.70	143.70	122.70	<b>388.50</b>
<b>TOTAL HOURS</b>	1,047	798	868	878	<b>3,591</b>	541.50	576.00	611.10	621.80	<b>2,350.40</b>
<b>TOTAL FEES</b>	\$1,065,846.00 <sup>2</sup>	\$813,960.00	\$890,568.00	\$990,384.00	<b>\$3,760,758.00</b>	\$583,415.50	609,163.50	\$645,309.00	\$627,751.50	<b>\$2,465,639.50</b>
<b>MINUS 20% REDUCTION<sup>3</sup></b>	(\$213,169.20)	(\$162,792.00)	(\$178,113.60)	(\$198,076.80)	<b>(\$752,151.60)</b>	(\$116,683.10)	(\$121,832.70)	(\$129,061.80)	(\$125,550.30)	<b>(\$493,127.90)</b>
<b>TOTAL FEES (NET OF REDUCTION)</b>	<b>\$852,676.80</b>	<b>\$651,168.00</b>	<b>\$712,454.40</b>	<b>\$792,307.20</b>	<b>\$3,008,606.40</b>	<b>\$466,732.40</b>	<b>\$487,330.80</b>	<b>\$516,247.20</b>	<b>\$502,201.20</b>	<b>\$1,972,511.60</b>

<sup>2</sup> The Total Estimated Fees are calculated based on a blended hourly rate of \$1018, \$1020, \$1026, and \$1,028 for the Paul Hastings attorneys who are expected to work on this matter in June, July, August, and September, respectively. The impact of the agreed-upon 20% end of the case write-off on the blended hourly rate cannot be calculated at this time. However, for illustrative purposes only, the blended hourly rate, after accounting for the 20% reduction, would be approximately \$814, \$816, \$821, and \$822, respectively.

**SUMMARY OF COMPENSATION REQUESTED AS COMPARED TO SUB-BUDGETS FOR MATTERS JOINTLY  
PURSUED BY OVERSIGHT BOARD AND COMMITTEE**

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	June 2020	July 2020	August 2020	September 2020	Total	June 2020	July 2020	August 2020	September 2020	Total
<b>Omnibus Claims Objection</b>										
B310 Claims Administration and Objections	0	0	0	0	0	0	0	0	0	0
<b>GO Lien Challenges</b>										
B191 General Litigation	0	0	0	0	0	0	0	0	0	0
<b>Garden Variety Avoidance Actions</b>										
B191 General Litigation	20	20	20	20	80	12.1	4.8	1.0	22.4	40.3
<b>Stayed Co-Plaintiff Adversary Proceedings</b>										
B191 General Litigation	0	0	0	0	0	0	0	0	0	0
<b>ERS Lien Adversary Proceedings</b>										
B191 General Litigation	75	75	100	100	350	8.1	0.4	2.6	3.3	14.4
<b>TOTAL HOURS</b>	<b>95</b>	<b>95</b>	<b>120</b>	<b>120</b>	<b>430</b>	<b>20.2</b>	<b>5.2</b>	<b>3.6</b>	<b>25.7</b>	<b>54.7</b>

**FURTHER BREAKDOWN OF COMPENSATION REQUESTED  
BY PROJECT CATEGORY AND BY MATTER<sup>1</sup>**

*Official Committee of Unsecured Creditors of Commonwealth of PR (Matter ID 00002)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	76.70	\$58,528.00
B113 Pleadings Review	43.30	\$22,001.00
B140 Relief from Stay / Adequate Protection Proceedings	39.60	\$44,124.01
B150 Meetings of and Communications with Creditors	224.50	\$217,951.50
B155 Court Hearings	86.50	\$93,354.50
B160 Employment / Fee Applications (Paul Hastings)	131.00	\$123,669.50
B161 Budgeting (Case)	3.20	\$4,160.00
B165 Employment / Fee Applications (Other Professionals)	17.80	\$14,119.00
B190 Other Contested Matters	5.70	\$7,336.50
B210 Debtors' Financial Information and Operations/Fiscal Plan	1.30	\$1,345.50
B220 Employee Benefits/Pensions	0.20	\$260.00
B260 Meetings of and Communications with Debtors/Oversight Board	2.60	\$2,223.00
B310 Claims Administration and Objections	69.20	\$56,189.99
B320 Plan and Disclosure Statement (including Business Plan)	149.40	\$140,891.00
<b>TOTAL</b>	<b>851.00</b>	<b>\$786,153.50</b>

*Communications with Creditors (other than Committee Members) / Website (Matter ID 00004)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B112 General Creditor Inquiries	1.30	\$1,345.50
B150 Meetings of and Communications with Creditors	2.60	\$3,380.00
<b>TOTAL</b>	<b>3.90</b>	<b>\$4,725.50</b>

<sup>1</sup> The fees set forth on this Exhibit D-1 do **not** take into account Paul Hastings' agreement to reduce its fees by an amount equal to 20% of its total case fees, with the precise fees to be waived to attain the 20% reduction to be designated by Paul Hastings (in its sole discretion) in connection with the final fee application process.

***PREPA (Matter ID 00006)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Billed</b>
B110 Case Administration	1.20	\$264.00
B155 Court Hearings	15.10	\$18,630.00
B185 Assumption/Rejection of Leases and Contracts	6.30	\$7,513.50
B210 Debtors' Financial Information and Operations/Fiscal Plan	1.20	\$1,700.00
B260 Meetings of and Communications with Debtors/Oversight Board	2.00	\$2,600.00
B310 Claims Administration and Objections	243.00	\$266,198.00
B420 Restructurings	388.50	\$433,168.00
<b>TOTAL</b>	<b>657.30</b>	<b>\$730,073.50</b>

***HTA (Matter ID 00007)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B191 General Litigation	0.40	\$520.00
B210 Debtors' Financial Information and Operations/fiscal Plan	0.30	\$390.00
<b>TOTAL</b>	<b>0.70</b>	<b>\$910.00</b>

***ERS (Matter ID 00008)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	2.10	\$619.50
B191 General Litigation	29.20	\$25,550.00
B310 Claims Administration and Objections	534.90	\$604,066.50
<b>TOTAL</b>	<b>566.20</b>	<b>\$630,236.00</b>

***Other Adversary Proceedings (Matter ID 00009)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	0.90	\$198.00
B113 Pleadings Review	4.90	\$1,078.00
B155 Court Hearings	42.90	\$50,150.00

B191 General Litigation	69.30	\$80,796.00
B310 Claims Administration and Objections	68.40	\$77,866.00
<b>TOTAL</b>	<b>186.40</b>	<b>\$210,088.00</b>

*Creditors Committee Meetings (Matter ID 00012)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B150 Meetings of and Communications with Creditors	83.60	\$101,633.00
<b>TOTAL</b>	<b>83.60</b>	<b>\$101,633.00</b>

*Constitutional Issues (Matter ID 00014)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B191 General Litigation	1.30	\$1,820.00
<b>TOTAL</b>	<b>1.30</b>	<b>\$1,820.00</b>



**EXHIBIT D-2**

**SUMMARY OF EXPENSE REIMBURSEMENTS REQUESTED BY CATEGORY**

<b>Category</b>	<b>Amount</b>
Travel Expenses – Airfare	\$408.00
Travel Expenses – Lodging	\$600.00
Travel Expenses - Taxi / Ground Transportation	\$334.59
Travel Expenses	\$219.00
Articles and Publications	\$250.77
Court Call	\$770.00
Messenger	\$490.33
Computer Search	\$22,050.84
Court Reporting Services	\$29,307.39
In-house Black and White Reproduction Charges (48,076 copies at \$0.08 per page)	\$3,846.08
In-house Color Reproduction Charges (2,252 copies at \$0.25 per page)	\$563.00
Outside Professional Services	\$89,046.14
Postage/Express Mail	\$2,399.45
<b>TOTAL</b>	<b>\$150,285.59</b>